



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

June 28, 2010

Jeffrey Rochlin, President
Camelot Corporation
730 W. Randolph Street, Suite 600
Chicago, IL 60661

Re: Camelot Corporation
Form 8-K Item 4.01
Filed June 14, 2010
File No. 000-08299

Dear Mr. Rochlin:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

Ryan C. Milne
Accounting Branch Chief

cc: Kristen A. Baracy, Esq.
Synergy Law Group, LLC
Fax: 312-454-0261