



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549-0405

Mail Stop 3561

November 20, 2009

Mr. William F. Hayworth  
President  
Black Raven Energy, Inc.  
1125 Seventeenth Street, Suite 2300  
Denver, Colorado 80202

**Re: Black Raven Energy, Inc.**  
**Item 4.01 Form 8-K**  
**Filed November 4, 2009**  
**File No. 1-32471**

Dear Mr. Hayworth:

We have completed our review of your Form 8-K and have no further comments at this time.

Sincerely,

Ta Tanisha Meadows  
Staff Accountant