

HAITONG INTERNATIONAL SECURITIES (USA) INC.
STATEMENT OF FINANCIAL CONDITION
DECEMBER 31, 2020

ASSETS

Cash and cash equivalents	\$ 5,948,170
Certificate of deposit	6,065,332
Receivable from clearing organizations	2,321,131
Receivable from brokerage clients	460,689
Due from parent and affiliates	2,712,792
Operating lease right of use asset	13,044,743
Prepaid expenses	261,466
Deposits and other assets	<u>95,648</u>
 TOTAL ASSETS	 \$ <u><u>30,909,971</u></u>

LIABILITIES AND STOCKHOLDER'S DEFICIT

LIABILITIES	
Accrued expenses and other liabilities	\$ 1,341,248
Operating lease liability	13,410,083
Due to affiliate	<u>3,229</u>
 TOTAL LIABILITIES	 <u>14,754,560</u>
 Subordinated borrowings	 17,513,600
 COMMITMENTS	
STOCKHOLDER'S DEFICIT	
Common stock, \$500 par value, 200 shares authorized, issued and outstanding	100,000
 Additional paid-in capital	 15,107,458
Accumulated deficit	<u>(16,565,647)</u>
 Total stockholder's deficit	 <u>(1,358,189)</u>
 TOTAL LIABILITIES AND STOCKHOLDER'S DEFICIT	 \$ <u><u>30,909,971</u></u>

See accompanying notes to financial statements.