

HAITONG INTERNATIONAL SECURITIES (USA) INC.
STATEMENT OF FINANCIAL CONDITION
DECEMBER 31, 2018

ASSETS

| | |
|---------------------------------------|--------------------------------|
| Cash | \$ 5,194,447 |
| Certificate of deposit | 1,018,000 |
| Receivable from clearing organization | 750,300 |
| Receivable from brokerage clients | 759,360 |
| Due from Parent and affiliate | 1,217,666 |
| Furniture and equipment, net | 5,254 |
| Prepaid expenses | 295,272 |
| Deposits and other assets | <u>85,204</u> |
| TOTAL ASSETS | \$ <u><u>9,325,503</u></u> |

LIABILITIES AND STOCKHOLDER'S EQUITY

LIABILITIES

| | |
|--|----------------------|
| Accrued expenses and other liabilities | \$ 1,474,739 |
| Due to affiliates | <u>2,578,030</u> |
| TOTAL LIABILITIES | <u>4,052,769</u> |

COMMITMENTS

STOCKHOLDER'S EQUITY

| | |
|---|--------------------------------|
| Common stock, \$500 par value, 200 shares authorized, issued and outstanding | 100,000 |
| Additional paid-in capital | 12,550,543 |
| Accumulated deficit | <u>(7,377,809)</u> |
| Total Stockholder's Equity | <u>5,272,734</u> |
| TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY | \$ <u><u>9,325,503</u></u> |

See accompanying notes to financial statements.