

**BAYSHORE PARTNERS, LLC**

SCHEDULE I  
COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION  
AS OF DECEMBER 31, 2015

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CREDITS	
Members' equity	\$ <u>1,067,672</u>
DEBITS	
Accounts receivable	58,289
Prepaid expenses – related party	<u>733,185</u>
TOTAL DEBITS	<u>791,474</u>
NET CAPITAL	276,198
MINIMUM NET CAPITAL REQUIREMENT 6-2/3% OF AGGREGATE INDEBTEDNESS OF \$45,039 OR \$5,000, WHICHEVER IS GREATER	<u>5,000</u>
EXCESS NET CAPITAL	<u>\$ 271.198</u>
EXCESS NET CAPITAL @ 1000% (NET CAPITAL LESS 120% OF MINIMUM NET CAPITAL REQUIREMENTS)	<u>\$ 270.198</u>
SCHEDULE OF AGGREGATE INDEBTEDNESS	
Accounts payable and accrued expenses	<u>45,039</u>
TOTAL AGGREGATE INDEBTEDNESS	<u>\$ 45,039</u>
RATIO OF AGGREGATE INDEBTEDNESS TO NET CAPITAL	<u>0.16 to 1</u>

See Report of Independent Registered Public Accounting firm.

**BAYSHORE PARTNERS, LLC**

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SCHEDULE II  
RECONCILIATION OF COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION TO COMPANY'S  
CORRESPONDING UNAUDITED FORM X-17a-5, PART II FILING  
AS OF DECEMBER 31, 2015

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NET CAPITAL PER COMPUTATION, ON PAGE 9	\$ 276,198
Audit adjustment – entry to accrue for unrecorded accounts payable	<u>(18,125)</u>
NET CAPITAL PER COMPUTATION INCLUDED IN THE COMPANY'S UNAUDITED FORM X-17a-5, PART IIA FILING	<u>\$ 294,323</u>

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