



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
INVESTMENT MANAGEMENT

August 16, 2022

**VIA EMAIL**

Prospect Capital Corporation  
10 East 40<sup>th</sup> Street, 42<sup>nd</sup> Floor  
New York, NY 10016  
Attn: Russel Wininger

Re: Prospect Capital Corporation, et al., File No. 812-15253

Dear Mr. Wininger:

By Form APP-WD/A filed with the Securities and Exchange Commission on July 29, 2022, you requested that the above-captioned amended application, filed on August 5, 2021 under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

*/s/ Thoreau Bartmann*

Thoreau Bartmann  
Assistant Chief Counsel

cc: Kyle Ahlgren  
Asaf Barouk  
Division of Investment Management

Steven B. Boehm  
Eversheds Sutherland LLP