

WOODBIDGE FINANCIAL GROUP, LLC  
Schedule I  
COMPUTATION OF NET CAPITAL AND AGGREGATE INDEBTEDNESS UNDER RULE 15C3-1 OF  
THE SECURITIES AND EXCHANGE COMMISSION  
December 31, 2015

COMPUTATION OF NET CAPITAL

Total members' equity	\$ 43,214
Deductions and/or charges:	
Non-allowable assets:	
Accounts receivable	4,507
Prepaid expenses	1,764
Rent Deposit	4,799
Property and equipment, net	-
Non-allowable assets	<u>11,070</u>
Net capital before haircuts on securities positions	32,144
Haircuts on securities positions	<u>-</u>
Net capital	<u>\$ 32,144</u>

COMPUTATION OF AGGREGATE INDEBTEDNESS

Total liabilities from statement of financial condition	<u>\$ 5,823</u>
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COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Minimum net capital requirement	<u>\$ 5,000</u>
Excess net capital	<u>\$ 27,144</u>
Ratio: Aggregate indebtedness to net capital	<u>0.18</u>

RECONCILIATION WITH COMPANY'S COMPUTATION

Net capital in Company's Part II FOCUS report, Form X-17a-5 (unaudited) as of December 31, 2015	\$ 32,145
Net audit adjustments	-
Net capital per above	<u>\$ 32,144</u>

There was no material difference between net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015.