
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): October 16, 2009

MORRIS PUBLISHING GROUP, LLC
(Exact Name of Registrant as Specified in Its Charter)

Georgia
(State or other jurisdiction of incorporation)

333-112246
(Commission File Number)

26-2569462
(IRS Employer Identification No.)

725 Broad Street; Augusta, Georgia
(Address of Principal Executive Offices)

30901
(Zip Code)

(706) 724-0851
(Registrants' Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On October 15 2009, Morris Publishing issued a press release announcing the refinancing and restatement of its senior secured indebtedness and the extension of forbearance. A copy of Morris Publishing’s press release is furnished as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release, dated October 15, 2009, announcing the refinancing and restatement of its senior secured indebtedness and extension of forbearance.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 16, 2009	MORRIS PUBLISHING GROUP, LLC
	By: <u>/s/ Steve K. Stone</u>
	Steve K. Stone
	Senior Vice President and Chief Financial Officer



MORRIS PUBLISHING ANNOUNCES REFINANCING AND AMENDMENT OF SENIOR SECURED INDEBTEDNESS AND EXTENSION OF FORBEARANCE

AUGUSTA, Ga.—OCTOBER 15, 2009— Morris Publishing Group, LLC announced today that it has consummated a refinancing transaction involving the acquisition and amendment of its existing \$136.5 million senior secured indebtedness, after which an affiliate of ACON Investments LLC owns \$19.7 million of Tranche A senior debt, a Morris affiliate owns \$6.8 million of Tranche B senior debt and Morris affiliates own \$110 million of Tranche C senior debt.

The Tranche A senior debt bears cash interest at the rate of 15% per annum. The 5% interest rate on the Tranche B senior debt and the 15% interest rate on the Tranche C senior debt will be paid-in-kind (PIK) as an addition to the principal amount rather than cash. All principal payments on the senior debt will be applied first to the Tranche A senior debt until paid in full. All three tranches of senior debt remain senior to the \$278.5 million outstanding principal amount of Morris Publishing's existing 7% Senior Subordinated Notes Due 2013 (the "Existing Notes"); however, Morris affiliates have deposited the \$110 million of Tranche C senior debt into an escrow account for eventual cancellation upon successful consummation of a proposed restructuring transaction supported by holders of over seventy-five percent of the Existing Notes.

On September 25, 2009, Morris Publishing announced that it had agreed to the terms of a restructuring agreement with an ad hoc committee of holders of over seventy-five percent of the Existing Notes, subject to the final negotiation and execution of definitive legal documentation and other closing conditions. If the restructuring is approved, the holders of the Existing Notes would exchange their notes, including accrued interest, for \$100 million of new second lien secured notes immediately upon the effective date of either an out-of-court exchange offer or a confirmed plan of reorganization. The new notes will ultimately bear interest at 10% per annum, with a maturity four and one half years from the effective date of the exchange.

Upon the exchange of the Existing Notes, approximately \$25 million of Tranche C senior debt will be canceled in repayment of intercompany indebtedness to Morris Publishing and approximately \$85 million of Tranche C senior debt will be contributed to capital of Morris Publishing.

In addition, Morris Publishing has obtained further extensions on its forbearance agreement with holders of over 75% of the Existing Notes with respect to its failure to make two semi-annual interest payments of \$9.7 million originally due Feb. 1, 2009 and August 3, 2009. The forbearance period extends until December 11, 2009, but would terminate earlier on October 23, 2009, if Morris Publishing has not entered into a definitive restructuring support agreement with the ad hoc committee of holders of the Existing Notes, or on October 30, 2009 if Morris Publishing does not launch the exchange offer solicitation process.

Morris Publishing

Morris Publishing Group, LLC is a privately held media company based in Augusta, Ga. Morris Publishing currently owns and operates 13 daily newspapers as well as nondaily newspapers, city magazines and free community publications in the Southeast, Midwest, Southwest and Alaska. For more information, visit Morris Publishing's Web site, morrisrestructures.com.

Contacts

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Morris Communications Company, LLC

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