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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 10-K/A**  
(Amendment No. 1)

(Mark One)

☒ **ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the fiscal year ended: December 31, 2007

or

☐ **TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number: 333-112246

**Morris Publishing Group, LLC**  
**Morris Publishing Finance Co.\***  
(Exact name of Registrants as specified in their charters)

Georgia  
Georgia  
(State of organization)

725 Broad Street  
Augusta, Georgia  
(Address of principal executive offices)

26-2569462  
20-0183044  
(I.R.S. Employer Identification Numbers)

30901  
(Zip Code)

(706) 724-0851  
(Registrants' Telephone Number)

**Securities registered pursuant to Section 12(b) of the Act:**

None

**Securities registered pursuant to Section 12(g) of the Act:**

None

Indicate by check mark if either Registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

Yes ☐ No ☒

Indicate by check mark if the Registrants are not required to file reports pursuant to Section 13 or Section 15(d) of the Act.

Yes ☒ No ☐

Indicate by check mark whether the Registrants (1) have filed all reports required to be filed by Section 13 or 15 (d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) have been subject to such filing requirements for the past 90 days.

Yes ☐ No ☒

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of the registrants' knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

N/A

Indicate by check mark whether the Registrants are large accelerated filers, accelerated filers, non-accelerated filers, or smaller reporting companies. See the definitions of "large accelerated filer", "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. Check one:

**Large Accelerated Filer** ☐

**Accelerated Filer** ☐

**Non-Accelerated Filer** ☒

**Smaller Reporting Company** ☐

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Indicate by check mark whether the Registrant Morris Publishing Group, LLC is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes ☐ No ☒

Indicate by check mark whether the Registrant Morris Publishing Finance Co. is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes ☒ No ☐

The aggregate market value of the voting and non-voting common equity of the Registrants held by non-affiliates is \$0 as of June 30, 2007 and currently.

*\* Morris Publishing Finance Co. meets the conditions set forth in General Instruction I (1) (a) and (b) of Form 10-K and is therefore filing this form with the reduced disclosure format.*

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### **EXPLANATORY NOTE**

We are filing this Amendment No. 1 on Form 10-K/A for the purpose of amending our Annual Report on Form 10-K filed on March 31, 2008 ("Original Report"). We are including in this amendment the appropriate form of certifications of our principal executive and principal financial officers regarding internal controls over financial reporting (Exhibits 31.1 and 31.2 ).

The cover page of this Amendment No. 1 also includes the new I.R.S. Employer Identification Number of Morris Publishing Group, LLC, as assigned by the I.R.S. on May 8, 2008. The Original Report reflected the formerly used I.R.S. Employer Identification Number 58-1445060 (which is the I.R.S. Employer Identification Number of such registrant's ultimate parent.)

This Amendment No. 1 to our Annual Report on Form 10-K as originally filed on March 31, 2008 continues to speak as of the date of the Original Report, and we have not updated the disclosures contained in this Amendment No. 1 to reflect any events that occurred at a date subsequent to the filing of the Original Report.

## PART IV

### Item 15. Exhibits and Financial Statement Schedules.

#### (b) Exhibits

The following exhibits, which are numbered in accordance with Item 601 of Regulation S-K, are filed herewith or, as noted, incorporated by reference herein:

| <b><u>Exhibit Number</u></b> | <b><u>Exhibit Description</u></b> |
|------------------------------|-----------------------------------|
| <b>31.1</b>                  | Rule 13a-14(a) Certifications     |
| <b>31.2</b>                  | Rule 13a-14(a) Certifications     |

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Morris Publishing Group, LLC**  
**Morris Publishing Finance Co.**

By: /s/ William S. Morris IV  
**William S. Morris IV**  
President and Chief Executive Officer  
(of both entities)

Date: May 19, 2008

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of both registrants and in the capacities and on the dates indicated.

| <b>Signature</b>                 | <b>Title (for both registrants)</b>   | <b>Date</b>    |
|----------------------------------|---|----------------|
| <u>/s/ William S. Morris IV</u>  | <u>President, CEO, Director</u><br>(Principal Executive Officer)                  | <u>5/19/08</u> |
| <u>/s/ Steve K. Stone</u>        | <u>Senior Vice President, CFO</u><br>(Principal Financial and Accounting Officer) | <u>5/19/08</u> |
| <u>/s/ William S. Morris III</u> | Director (Chairman)   | 5/19/08        |
| <u>/s/ Mary S. Morris</u>        | Director  | 5/19/08        |
| <u>/s/ J.Tyler Morris</u>        | Director  | 5/19/08        |
| <u>/s/ Susie M. Baker</u>        | Director  | 5/19/08        |
| <u>/s/ Craig S. Mitchell</u>     | Director  | 5/19/08        |



### Certification

I, William S. Morris IV, certify that:

- (1) I have reviewed this amendment to the annual report on Form 10-K/A of Morris Publishing Group, LLC and Morris Publishing Finance Co.;
- (2) Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
- (3) *Omitted* (since no financial statements are included in this Form 10-K/A)
- (4) The Registrants' other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the Registrants and have:
  - a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the Registrants, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles.
  - c) Evaluated the effectiveness of the Registrants' disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of end of the period covered by this report based on such evaluation; and
  - d) Disclosed in this report any change in the Registrants' internal control over financial reporting that occurred during the Registrants' most recent fiscal quarter (the Registrants' fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the Registrants' internal control over financial reporting; and
- (5) The Registrants' other certifying officer and I have disclosed based upon our most recent evaluation of internal control over financial reporting, to the Registrants' auditors and the audit committee of the Registrants' board of directors (or persons performing the equivalent functions):
  - a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the Registrants' ability to record, process, summarize and report financial information; and
  - b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the Registrants' internal control over financial reporting.

Date: May 19, 2008

By :

/s/ William S. Morris IV

**William S. Morris IV**  
**Chief Executive Officer**  
**(of both registrants)**  
**(principal executive officer)**



**Certification**

I, Steve K. Stone, certify that:

- (1) I have reviewed this amendment to the annual report on Form 10-K/A of Morris Publishing Group, LLC and Morris Publishing Finance Co.;
- (2) Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
- (3) *Omitted* (since no financial statements are included in this Form 10-K/A)
- (4) The Registrants' other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the Registrants and have:
  - a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the Registrants, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles.
  - c) Evaluated the effectiveness of the Registrants' disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of end of the period covered by this report based on such evaluation; and
  - d) Disclosed in this report any change in the Registrants' internal control over financial reporting that occurred during the Registrants' most recent fiscal quarter (the Registrants' fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the Registrants' internal control over financial reporting; and
- (5) The Registrants' other certifying officer and I have disclosed based upon our most recent evaluation of internal control over financial reporting, to the Registrants' auditors and the audit committee of the Registrants' board of directors (or persons performing the equivalent functions):
  - a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the Registrants' ability to record, process, summarize and report financial information; and
  - b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the Registrants' internal control over financial reporting.

Date: May 19, 2008

By :

/s/ Steve K. Stone

**Steve K. Stone**  
**Chief Financial Officer**  
**(of both registrants)**  
**(Principal Executive Officer)**