



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

May 13, 2020

Bruce D. Hansen
Chief Executive Officer
General Moly, Inc
1726 Cole Blvd., Suite 115
Lakewood, CO 80401

Re: General Moly, Inc.
Registration Statement on Form S-3
Filed May 5, 2020
File No. 333-238009

Dear Mr. Hansen:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Karina Dorin, Staff Attorney, at (202) 551-3763 with any questions.

Sincerely,

Division of Corporation Finance
Office of Energy & Transportation

cc: Charles Maguire