

LCG Capital Advisors, LLC
Schedule II - Reconciliation Pursuant to Rule 17a-5(d)(4)
of the Securities and Exchange Commission
December 31, 2015

	Per Focus Report	Post Focus Report Filing Adjustments	Audited Financial Statements
Net capital:			
Total member's capital	\$ 15,687	\$ -	\$ 15,687
Deductions:			
Other assets	46,319	-	46,319
Net capital	<u>\$ (30,632)</u>	<u>\$ -</u>	<u>\$ (30,632)</u>
Aggregate indebtedness:			
Accounts payable and accrued expenses	55,440	-	55,440
Total aggregate indebtedness	<u>\$ 55,440</u>	<u>\$ -</u>	<u>\$ 55,440</u>
Computation of basic net capital requirement			
Minimum net capital required based on aggregate indebtedness	<u>\$ 3,696</u>	<u>\$ -</u>	<u>\$ 3,696</u>
Minimum net capital required	<u>\$ 5,000</u>	<u>\$ -</u>	<u>\$ 5,000</u>
Net capital deficiency	<u>\$ (35,632)</u>	<u>\$ -</u>	<u>\$ (35,632)</u>
Ratio of aggregate indebtedness to net capital	<u>N/A</u>		<u>N/A</u>

Read independent registered public accountants firm report.