

**Aurus Advisors, Inc.**  
**Schedule I**

**Computation of Net Capital Under Rule 15c3-1  
of the Securities and Exchange Commission**

**As of December 31, 2015**

<b>Net Capital</b>	
Total stockholders' equity	\$ 108,363
Less: Non-allowable assets	
Accounts receivable	73,494
Warrants receivable	475
Other assets - warrants	4,988
<hr/> Total non-allowable assets	<hr/> 78,957
<b>Net Capital</b>	<b>29,406</b>
Net minimum capital requirement of 6 2/3% of aggregate indebtedness of \$79,288 or \$5,000, whichever is greater	5,286
<hr/> <b>Excess Net Capital</b>	<hr/> <b>\$ 24,120</b>

**Reconciliation with Company's Net Capital Computation  
(included in Part II of Form X-17A-5 as of December 31, 2015)**

Net capital, as reported in Company's Part II of Form X-17-A-5 as of December 31, 2015	\$ 29,406
Increase in stockholders' equity	4,000
Increase in non-allowable accounts receivable	(4,000)
<hr/> Net capital per above computation	<hr/> \$ 29,406

See accompanying notes to the financial statements.