



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

April 22, 2011

Mr. Thomas E. Mills
President and Chief Executive Officer
AMP Productions, Ltd.
1440-3044 Bloor Street West
Toronto, Ontario
Canada M8X 2Y8

Re: AMP Productions, Ltd.
Form 10-K for the Year Ended March 31, 2010
Form 10-Q for the Quarterly Period Ended September 30, 2010
File No. 000-51824

Dear Mr. Mills:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

David R. Humphrey
Branch Chief