



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-3561

August 25, 2010

Thomas Mills
Chief Executive Officer
AMP Productions, LTD
1440-3044 Bloor Street West
Toronto, Ontario M8X 2Y8

**Re: AMP Productions, LTD.
Preliminary Schedule 14C Information Statement
Filed July 30, 2010
File No. 000-51824**

Dear Mr. Mills:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

John Dana Brown
Attorney-Advisor