



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail Stop 3561

August 28, 2008

Mr. Thomas Mills  
Chief Executive Officer  
AMP Productions, Ltd.  
807-1050 Burrard Street  
Vancouver, British Columbia, Canada V6C 2X8

**Re: AMP Productions, Ltd.**  
**Form 10-KSB for the Year Ended March 31, 2008**  
**File No. 333-106291**

Dear Mr. Mills:

We have completed our review of your Form 10-KSB and related filings and have no further comments at this time.

Sincerely,

David R. Humphrey  
Branch Chief