



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail Stop 4720

August 18, 2017

Brad S. Elliott  
Chairman and Chief Executive Officer  
Equity Bancshares, Inc.  
7701 East Kellogg Drive, Suite 300  
Wichita, KS 67207

**Re: Equity Bancshares, Inc.  
Registration Statement on Form S-4  
Filed August 15, 2017  
File No. 333-219974**

Dear Mr. Elliott:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Christopher Dunham, Staff Attorney, at (202) 551-3783 with any questions.

Sincerely,

/s/ Erin E. Martin

Erin E. Martin  
Special Counsel  
Office of Financial Services

cc: Michael G. Keeley, Esq.