

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: June 30, 2012

Check here if Amendment ☐; Amendment Number:

This Amendment (Check only one.): ☐ is a restatement.

☐ adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Harvest Capital Strategies LLC
Address: 600 Montgomery Street, Suite 1700
San Francisco, CA 94111

13F File Number: 028-10826

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Kevin C. Lynch
Title: Chief Operating Officer
Phone: 415-835-3900

Signature, Place, and Date of Signing:

/s/ Kevin C. Lynch San Francisco, CA Date August 14, 2012

Report Type (Check only one.):

☒ 13F HOLDINGS REPORT.

☐ 13F NOTICE.

☐ 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager:

I AM SIGNING THIS REPORT AS REQUIRED BY THE SECURITIES EXCHANGE ACT OF 1934.

<PAGE>

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers:

Form 13F Information Table Entry Total: 129

Form 13F Information Table Value Total: \$513,699 (thousands)

List of Other Included Managers:

No.	13F File Number	Name
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NONE

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FORM 13F INFORMATION TABLE											
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE	SHARES/	SH/	PUT/	INVSTMT	OTHER	VOTING AUTHORITY		
			(x\$1000)	PRN AMT	PRN	CALL	DSCRETN		SOLE	SHARED	NONE
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
APPLE INC	COM	037833100	5653	9680	SH		Sole		9680		
ARCTIC CAT INC	COM	039670104	1078	29484	SH		Sole		29484		
AMERICAN EAGLE OUTFITTERS	COM	02553E106	7752	392883	SH		Sole		392883		
AMERICAN APPAREL INC	COM	023850100	458	534104	SH		Sole		534104		
ARROW ELECTRONICS INC	COM	042735100	4715	143705	SH		Sole		143705		
AMERICAN VANGUARD CORP	COM	030371108	932	35046	SH		Sole		35046		
SOTHEBY'S	COM	835898107	7439	223000	SH		Sole		223000		
INFOBLOX INC	COM	45672H104	4619	201437	SH		Sole		201437		
BROOKFIELD RESIDENTIAL PROPE	COM	11283W104	3371	309266	SH		Sole		309266		
BAZAARVOICE INC	COM	073271108	1920	105500	SH		Sole		105500		
BUFFALO WILD WINGS INC	COM	119848109	693	8000	SH		Sole		8000		
MAGICJACK VOCALTEC	SHS	M6787E101	220	1000	SH	PUT	Sole		1000		
CALIX INC	COM	13100M509	1191	144898	SH		Sole		144898		
CAI INTERNATIONAL INC	COM	12477X106	1896	95393	SH		Sole		95393		
CAVIUM INC	COM	14964U108	3382	120797	SH		Sole		120797		
CINCINNATI BELL INC	COM	171871106	4033	1084204	SH		Sole		1084204		
COGENT COMMUNICATIONS GROUP	COM NEW	19239V302	8627	448370	SH		Sole		448370		
CEVA INC	COM	157210105	3994	226820	SH		Sole		226820		
CF INDUSTRIES HOLDINGS INC	COM	125269100	1242	6409	SH		Sole		6409		
CORELOGIC INC	COM	21871D103	6500	355000	SH		Sole		355000		
CALAMOS ASSET MANAGEMENT-A	CL A	12811R104	5120	447175	SH		Sole		447175		
COMERICA INC	COM	200340107	4205	136931	SH		Sole		136931		
CAPITAL ONE FINANCIAL CORP	COM	14040H105	4216	77140	SH		Sole		77140		
COWEN GROUP INC-CLASS A	CL A	223622101	739	277794	SH		Sole		277794		
CERAGON NETWORKS LTD	ORD	M22013102	5377	627367	SH		Sole		627367		
CIRRUS LOGIC INC	COM	172755100	9874	330795	SH		Sole		330795		
CAPITALSOURCE INC	COM	14055X102	2202	327638	SH		Sole		327638		
COSTAR GROUP INC	COM	22160N109	13195	162500	SH		Sole		162500		
COINSTAR INC	COM	19259P300	12922	188208	SH		Sole		188208		
CALAVO GROWERS INC	COM	128246105	1230	48069	SH		Sole		48069		
CIFC CORP	COM	12547R105	4801	651458	SH		Sole		651458		
DISCOVER FINANCIAL SERVICES	COM	254709108	1574	45531	SH		Sole		45531		
DOLBY LABORATORIES INC-CL A	COM	25659T107	4220	102173	SH		Sole		102173		
DEMAND MEDIA INC	COM	24802N109	21909	1956135	SH		Sole		1956135		
DIGITAL RIVER INC	COM	25388B104	6482	389982	SH		Sole		389982		
ELECTRONIC ARTS INC	COM	285512109	16467	1333359	SH		Sole		1333359		
ELLIE MAE INC	COM	28849P100	3618	201000	SH		Sole		201000		
EMULEX CORP	COM NEW	292475209	3510	487500	SH		Sole		487500		
EMC CORP/MA	COM	268648102	6822	266172	SH		Sole		266172		
ENVIVIO INC	COM	29413T106	1552	242138	SH		Sole		242138		
EQUINIX INC	COM NEW	29444U502	2160	12297	SH		Sole		12297		
EXACTTARGET INC	COM	30064K105	1971	90162	SH		Sole		90162		
EZCHIP SEMICONDUCTOR LTD	ORD	M4146Y108	2851	71206	SH		Sole		71206		

FARMER BROS CO	COM	307675108	619	77783	SH	Sole	77783
F&C ASSET MANAGEMENT PLC	COM	0465814	1556	1193578	SH	Sole	1193578
FABRINET	SHS	G3323L100	2095	166951	SH	Sole	166951
FIRST NIAGARA FINANCIAL GRP	COM	33582V108	1593	208245	SH	Sole	208245
GAIN CAPITAL HOLDINGS INC	COM	36268W100	439	88052	SH	Sole	88052
GLEACHER & CO INC	COM	377341102	1110	1387762	SH	Sole	1387762
GARMIN LTD	SHS	H2906T109	5552	145000	SH	Sole	145000
HHGREGG INC	COM	42833L108	5782	511247	SH	Sole	511247
HEWLETT-PACKARD CO	COM	428236103	1934	96147	SH	Sole	96147
INTERNAP NETWORK SERVICES	COM PAR \$0.001	45885A300	7306	1122300	SH	Sole	1122300
INGREDION INC	COM	457187102	635	12817	SH	Sole	12817
INVENSENSE INC	COM	46123D205	823	72790	SH	Sole	72790
ISHARES TR	RUSSELL 2000	464287655	889	11250	SH PUT	Sole	11250
ISHARES TR	RUSSELL 2000	464287655	2086	21500	SH PUT	Sole	21500
JABIL CIRCUIT INC	COM	466313103	2307	113495	SH	Sole	113495
JDS UNIPHASE CORP	COM PAR \$0.001	46612J507	14025	1275000	SH	Sole	1275000
CHINA FINANCE ONLINE CO-ADR	SPONSORED ADR	169379104	2071	1511674	SH	Sole	1511674
KKR FINANCIAL HOLDINGS LLC	COM	48248A306	2215	259958	SH	Sole	259958
KENEXA CORP	COM	488879107	8462	291475	SH	Sole	291475
LITHIA MOTORS INC-CL A	CL A	536797103	1231	53410	SH	Sole	53410
LAZARD LTD-CL A	SHS A	G54050102	5042	193994	SH	Sole	193994
LINDSAY CORP	COM	535555106	1109	17091	SH	Sole	17091
LIQUIDITY SERVICES INC	COM	53635B107	8445	165000	SH	Sole	165000
CAPLEASE INC	COM	140288101	1208	290972	SH	Sole	290972
LSI CORP	COM	502161102	3059	480255	SH	Sole	480255
LUBY'S INC	COM	549282101	1575	235000	SH	Sole	235000
MEETME INC	COM	585141104	2082	885869	SH	Sole	885869
METRO BANCORP INC	COM	59161R101	1264	105111	SH	Sole	105111
MOBILE MINI INC	COM	60740F105	1610	111796	SH	Sole	111796
MONSANTO CO	COM	61166W101	1591	19225	SH	Sole	19225
MOSAIC CO/THE	COM	61945C103	907	16557	SH	Sole	16557
MOVE INC	COM NEW	62458M207	4904	539430	SH	Sole	539430
MARVELL TECHNOLOGY GROUP LTD	ORD	G5876H105	5302	470000	SH	Sole	470000
MORGAN STANLEY	COM NEW	617446448	897	61500	SH	Sole	61500
MAGNACHIP SEMICONDUCT	COM	55933J203	11913	1250000	SH	Sole	1250000
NEWPORT CORP	COM	651824104	8504	707459	SH	Sole	707459
NATIONAL FINANCIAL PARTNERS	COM	63607P208	14914	1112962	SH	Sole	1112962
NELNET INC-CL A	CL A	64031N108	2883	125354	SH	Sole	125354
NORTHSTAR REALTY FINANCE COR	COM	66704R100	695	133185	SH	Sole	133185
NATIONSTAR MORTGAGE HOLDINGS	COM	63861C109	1533	71250	SH	Sole	71250
NETGEAR INC	COM	64111Q104	3411	98835	SH	Sole	98835
NVIDIA CORP	COM	67066G104	3283	237572	SH	Sole	237572
OCWEN FINANCIAL CORP	COM NEW	675746309	939	50000	SH	Sole	50000
OCZ TECHNOLOGY GROUP INC	COM	67086E303	1046	197800	SH	Sole	197800
OPENTABLE INC	COM	68372A104	1337	29705	SH	Sole	29705
OPPENHEIMER HOLDINGS-CL A	CL A NON VTG	683797104	1072	68189	SH	Sole	68189
ORITANI FINANCIAL CORP	COM	68633D103	1709	118772	SH	Sole	118772
PHH CORP	COM NEW	693320202	1505	86097	SH	Sole	86097
PRESIDENTIAL LIFE CORP	COM	740884101	827	84139	SH	Sole	84139
QUALCOMM INC	COM	747525103	3219	57817	SH	Sole	57817
REGIONS FINANCIAL CORP	COM	7591EP100	1521	225346	SH	Sole	225346
RF MICRO DEVICES INC	COM	749941100	1920	451714	SH	Sole	451714

REALD INC	COM	75604L105	32233	2154580	SH	Sole	2154580
REGIONAL MANAGEMENT CORP	COM	75902K106	1283	77996	SH	Sole	77996
ROUNDY'S INC	COM	779268101	4060	397636	SH	Sole	397636
RENTECH NITROGEN PARTNERS LP	COM UNIT	760113100	1218	44269	SH	Sole	44269
ROVI CORP	COM	779376102	3053	155600	SH	Sole	155600
RUBY TUESDAY INC	COM	781182100	727	106821	SH	Sole	106821
ECHOSTAR CORP-A	CL A	278768106	5891	222970	SH	Sole	222970
SHUTTERFLY INC	COM	82568P304	13598	443066	SH	Sole	443066
SILICON GRAPHICS INTERNATIONAL	COM	82706L108	1675	260944	SH	Sole	260944
SILICON MOTION TECHNOL-ADR	SPONSORED ADR	82706C108	1970	139630	SH	Sole	139630
SYNCHRONOSS TECHNOLOGIES INC	COM	87157B103	7457	403745	SH	Sole	403745
STEC INC	COM	784774101	2403	308077	SH	Sole	308077
SEAGATE TECHNOLOGY	SHS	G7945M107	3462	140000	SH	Sole	140000
SYNACOR INC	COM	871561106	1929	140773	SH	Sole	140773
MEDALLION FINANCIAL CORP	COM	583928106	987	92972	SH	Sole	92972
TEXTAINER GROUP HOLDINGS LTD	SHS	G8766E109	940	25487	SH	Sole	25487
TITAN MACHINERY INC	COM	88830R101	1034	34046	SH	Sole	34046
TRUE RELIGION APPAREL INC	COM	89784N104	4834	166802	SH	Sole	166802
TRIMBLE NAVIGATION LTD	COM	896239100	1514	32908	SH	Sole	32908
TRACTOR SUPPLY COMPANY	COM	892356106	1198	14421	SH	Sole	14421
TYSON FOODS INC-CL A	CL A	902494103	1006	53410	SH	Sole	53410
THESTREET INC	COM	88368Q103	336	223702	SH	Sole	223702
TITAN INTERNATIONAL INC	COM	88830M102	13619	555185	SH	Sole	555185
TEXAS INSTRUMENTS INC	COM	882508104	2999	104542	SH	Sole	104542
TRAVELZOO INC	COM	89421Q106	8248	363033	SH	Sole	363033
UNITED STATES ANTIMONY CORP	COM	911549103	2020	500000	SH	Sole	500000
VALASSIS COMMUNICATIONS INC	COM	918866104	813	37380	SH	Sole	37380
VOCUS INC	COM	92858J108	3771	202752	SH	Sole	202752
VISHAY INTERTECHNOLOGY INC	COM	928298108	2314	245351	SH	Sole	245351
WALTER INVESTMENT MANAGEMENT	COM	93317W102	3060	130543	SH	Sole	130543
WESTERN DIGITAL CORP	COM	958102105	2330	76459	SH	Sole	76459
WELLS FARGO & CO	COM	949746101	3057	91404	SH	Sole	91404
MEMC ELECTRONIC MATERIALS	COM	552715104	7928	3653420	SH	Sole	3653420
YELP INC	CL A	985817105	44	1000	SH PUT	Sole	1000

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