

South Street Securities LLC**Schedule II - Computation of Customer Reserve Requirements under Rule 15c3-3 of the Securities and Exchange Commission****December 31, 2015****(Confidential Treatment Requested)**

Credit balances

Total credit items

\$ -

Debit balances

Total debit items

\$ -

Reserve Computation

Excess of total credit over total debits

\$ -

Required Deposit

\$ -

Amount deposit in Reserve Bank

Account on January 5, 2016

\$ -

There are no material differences between the amounts presented in the computation of reserve requirements under Rule 15c3-3 of the Securities and Exchange Commission and the corresponding amounts prepared by the Company in its unaudited Form X-17A-5 Part IIA FOCUS filing as of December 31, 2015.