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**South Street Securities LLC**  
**Schedule I - Computation of Net Capital under**  
**Securities and Exchange Commission Rule 15c3-1**  
**December 31, 2015**  
**(Confidential Treatment Requested)**

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**Computation of net capital**

Total member's equity	\$ 128,480,967
<b>Deductions and/or charges</b>	
Nonallowable assets	
Prepaid expenses and other assets	639,296
Other deductions/charges	<u>6,670,494</u>
Total deductions and/or charges	<u>7,309,790</u>
Net capital before haircuts on securities positions	121,171,177
Haircuts on securities	<u>11,253,926</u>
Net capital	<u>\$ 109,917,251</u>

**Computation of basic net capital requirements**

Minimum net capital required (calculated as the greater of 2 percent of aggregate debit balances arising from customer transactions or \$250,000)	\$ 250,000
Excess net capital	<u>\$ 109,667,251</u>

There are no material differences between the amounts presented in the computation of net capital under the Securities and Exchange Commission Rule 15c3-1 and the corresponding amounts prepared by the Company in its unaudited Form.X-17A-5 Part 11A FOCUS filing as of December 31, 2015.