

**BG Strategic Advisors, LLC**  
**Schedule I – Computation and Reconciliation of Net Capital under Rule 15c3-1 of the**  
**Securities and Exchange Commission**  
**December 31, 2015**

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Net capital:	
Total member's equity	\$ 214,466
Addition and/or credits:	
Non-refundable deferred revenues	-
Deduction and/or charges:	
Non-allowable assets:	
Accounts receivable	3,085
Property and equipment, net	-
Prepaid expenses	17,871
Deposits	4,000
Related parties receivable	-
Total non-allowable assets	24,956
Other deductions and/or charges	-
Total deductions and/or charges	24,956
Net capital before haircuts on securities positions	189,510
Haircuts on securities	12,297
Net capital	\$ 177,213
Minimum net capital required - 6 2/3% of aggregate indebtedness included in the	
Statement of Financial Condition or \$5,000, whichever is greater	28,315
Excess net capital	148,898
Aggregate indebtedness:	
Aggregate indebtedness as included in the	
Statement of Financial Condition	425,340
Less: non-refundable deferred revenues	615
Aggregate indebtedness	424,725
Ratio of aggregate indebtedness to net capital	239.67%
Reconciliation:	
Reconciliation with Company's computation (included in Part II of Form X-17 A-5)	
as of December 31, 2015	
Net capital, as reported in Company's Part II	177,213
Audit adjustments	-
Net capital, per December 31, 2015 audited report, as filed	\$ 177,213

There are no material differences between the computation of net capital per the FOCUS report at December 31, 2015 as compared to the computation of net capital as shown above.