

GREENHILL COGENT, LP

Schedule III
Exemption Report
December 31, 2015

Greenhill Cogent, LP (the “Company”) is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, “Reports to be made by certain brokers and dealers”). This Exemption Report was prepared as required by 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- (1) The Company claimed an exemption from 17 C.F.R. § 240.15c3-3 under the following provisions of 17 C.F.R. § 240.15c3-3 (k): (2)(i)
- (2) The Company met the identified exemption provisions in 17 C.F.R. § 240.15c3-3(k)(2)(i) throughout the most recent fiscal year without exception

Greenhill Cogent, LP

I, Erich B. Ephraim, swear (or affirm) that, to my best knowledge and belief, this Exemption Report is true and correct.

By: 

Title: Authorized Signatory

February 25, 2015

See report of independent registered public accounting firm and accompanying notes to financial statements.

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