ANNEX A

Comsovereign		Use of Proceeds									
Pricing Workbook for S-1	Per S-1	<1> p	<1> D84	I-02	<1>	<1>			Pro forma as adjusted		
	9/30/2020	Net Proceeds	Payoff Debt	Write off of DIC	Fastback	Real Estate	Payoff of AP	Debt Conversion			
		22,000,000.00	(6,298,349.00)	2,678,770.00	(1,250,000.00)	(2,270,000.00)	(7,163,000.00)	(10,425,061.00)			
	<1 D142>	-	-		-	-					
Cash and cash equivalents		22,000,000.00	(6,298,349.00)		(1,250,000.00)	(2,270,000.00)	(7,163,000.00)	B-01 AK81	5,523,704.00		
Current portion of long-term debt, net of unamortized discounts and debt issuance costs	17,113,336.00	0	(6,248,349.00)	0				(9,132,108.00)	2 1,732,879.00	③ Net Debt RP Debt	421,630.00 200,000.00
Unamortized Discounts and Debt Issuance Costs Notes payable – related party	(3,990,019.00) 1,542,953.00	0 0	(50,000.00)	2,678,770.00	0			(1,292,953.00) B-01 AK97	(1,311,249.00) 200,000.00	3	621,630.00
Stockholders' Equity: Preferred stock, \$0.0001 par value, 100,000,000 shares authorized, no shares issued and outstanding as of December 31, 2019	-							B-01 AK37	-		
Common stock, par value \$0.0001 per share, 300,000,000 shares authorized, 42,948,688 shares issued and outstanding as of June 30, 2020 and shares issued and outstanding pro forma as adjusted.	14,382.00	397.00 RD issued * .0001						201	14,980.00		
Additional paid-in capital Shares to be issued, common shares Accumulated deficit Accumulated other comprehensive loss	156,196,213.00 	21,999,603.00		(2,678,770.00)				10,424,860	 188,620,676.00 (55,146,077.00) 		
Treasury stock, at cost, 33,334 shares as of June 30, 2020 Total stockholders' equity Total capitalization	(50,000.00) 103,693,288.00 122,349,577.00								(50,000.00) 133,439,579.00 134,061,209.00		
			-	-			l	-			
Debt Ending Balance Reconciliation				CS Calculation					Check Against page 3.	1	1
	-										
Beginning Debt Sum of Net Change in Debt Sum of	14,666,270.00 14,044,640.00 621,630.00			Shares in Offering Par CS	3,968,253.00 0.0001 396,8253			<3.1 G10> Sum	10,425,061 (i) 10,425,061		
Check Sum of	3 621,630.00	-		CS Rounded	390.8255			Bull		Check (Against H15 + H15)	
Per I-01	621,630.00	-			B-02 L-21		' 				
Net Change	14,044,640.00			Conversion Shares Par	2,006,673.00 0.0001						
Net Change Per <3.1>	(6,298,349.00) (10,425,061.00)			CS CS Rounded	200.6673 201						
	2,678,770.00 (14,044,640.00)	-		Check	-						
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