

JSI TRANSACTION ADVISORS, LLC

**SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2016**

NET CAPITAL:

Total member's equity qualified for net capital	\$ 335,903
Deduction for non-allowable assets:	
Accounts receivable	(107,861)
Prepaid expenses and deposits	<u>(14,149)</u>
Net capital before haircuts	213,893
Less haircuts	<u>-</u>
Net capital	213,893
Minimum net capital required	<u>5,000</u>
Excess net capital	<u><u>\$ 208,893</u></u>
Aggregate indebtedness	<u><u>\$ 22,425</u></u>
Percentage of aggregate indebtedness to net capital	<u><u>10.48%</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2016.

There is no significant difference between net capital reported in Part IIA of Form X-17A-5 as of December 31, 2016 and net capital as reported above.