

JSI TRANSACTION ADVISORS, LLC

**SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2015**

NET CAPITAL:

Total member's equity qualified for net capital	\$ 120,981
Deduction for non-allowable assets:	
Accounts receivable	(67,452)
Prepaid expenses and deposits	<u>(9,624)</u>
Net capital before haircuts	43,905
Less haircuts	<u>-</u>
Net capital	43,905
Minimum net capital required	<u>5,000</u>
Excess net capital	<u>\$ 38,905</u>
Aggregate indebtedness	<u>\$ 29,600</u>
Ratio of aggregate indebtedness to net capital	<u>67.42%</u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There is no significant difference between net capital reported in Part IIA of Form X-17A-5 as of December 31, 2015 and net capital as reported above.