



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

November 28, 2011

Via E-mail

Mr. Gerald McIlhargey
President and Director
St. Joseph, Inc.
4870 S. Lewis, Suite 250
Tulsa, OK 74105

RE: **St. Joseph, Inc.**
Forms 8-K and 8-K/A for the Period September 14, 2011
Filed September 16, 2011; September 20, 2011; and September 22, 2011
File No. 0-49936

Dear Mr. McIlhargey:

We issued comments to you on the above captioned filings on October 14, 2011. As of the date of this letter, these comments remain outstanding and unresolved. We expect you to contact us by December 5, 2011 to provide a substantive response to these comments or to advise us why you are unable to respond and when you will be able to do so.

If you do not respond to the outstanding comments or contact us by December 5, 2011, we will, consistent with our obligations under the federal securities laws, decide how we will seek to resolve material outstanding comments and complete our review of your filings and your disclosure. Among other things, we may decide to release publicly, through the agency's EDGAR system, all correspondence, including this letter, relating to the review of your filing, consistent with the staff's decision to release publicly comment letters and response letters relating to disclosure filings it has reviewed. You can find more information about the staff's decision to release filing correspondence at <http://www.sec.gov/news/press/2004-89.htm> and <http://www.sec.gov/news/press/2005-72.htm>.

Please contact me at 202-551-3432 if you have any questions.

Sincerely,

/s/ William H. Demarest IV

William H. Demarest IV
Staff Accountant