

Schedule I

AURIGA USA, LLC

(A Wholly Owned Subsidiary of Auriga Services, LLC)

Computation of Net Capital Pursuant to
Rule 15c3-1 of the Securities and Exchange Commission

As of December 31, 2016

Net capital:

Member's equity qualified for net capital	\$	7,351,572
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Deductions and/or changes:

Non-allowable assets:

Accounts receivable	12,900	
Due from affiliates	351,172	
Other assets	303,637	
Notes receivable	180,000	
Total non-allowable assets		<u>847,709</u>

Haircuts on securities:

Exempted securities	8,630	
Debt securities	1,321,610	
Undue concentration	13,427	
Total haircuts on securities		<u>1,343,667</u>

Net capital		<u>5,160,196</u>
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Minimum net capital requirement – greater of \$124,659 (6 2/3% of aggregate indebtedness) or \$100,000		<u>124,659</u>
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Excess net capital	\$	<u><u>5,035,537</u></u>
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Aggregate indebtedness	\$	1,869,888
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Ratio of aggregate indebtedness to net capital		0.36 to 1
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There are no material differences between the above computation and the computation included in the Company's corresponding unaudited Form X-17A-5 Part IIA filed on January 26, 2017.