

**Schedule I**

**AURIGA USA, LLC**

(A Wholly Owned Subsidiary of Auriga Services, LLC)

Computation of Net Capital Pursuant to  
Rule 15c3-1 of the Securities and Exchange Commission

Year ended December 31, 2015

Net capital:

Member's equity qualified for net capital	\$	5,468,589
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Deductions and/or changes:

Non-allowable assets:

Due from affiliates	198,508	
Accounts receivable	60,950	
Other assets	394,991	
Total non-allowable assets		<u>654,449</u>

Haircuts on securities:

Exempted securities	22,067	
Debt securities	1,854,500	
Undue concentration	696,494	
Total haircuts on securities		<u>2,573,061</u>

Net capital		<u>2,241,079</u>
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Minimum net capital requirement – greater of \$102,719 (6 2/3% of aggregate indebtedness) or \$100,000

		<u>102,719</u>
Excess net capital	\$	<u>2,138,360</u>

Aggregate indebtedness	\$	1,540,788
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Ratio of aggregate indebtedness to net capital		0.69 to 1
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There are no material differences between the above computation and the computation included in the Company's corresponding unaudited Form X-17A-5 Part IIA amended on February 24, 2016.