



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

April 28, 2015

Via E-mail

Mr. James A. Briscoe, Chief Executive Officer
Liberty Star Uranium & Metals Corporation
5610 E Sutler Lane
Tucson, AZ 85712

Re: Liberty Star Uranium & Metals Corporation
Form 10-K for the Fiscal Year Ended January 31, 2014
Filed May 16, 2014
File No. 000-50071

Dear Mr. Briscoe:

We have completed our review of your filing. We remind you that our comments or changes to disclosure in response to our comments do not foreclose the Commission from taking any action with respect to the company or the filing and the company may not assert staff comments as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States. We urge all persons who are responsible for the accuracy and adequacy of the disclosure in the filing to be certain that the filing includes the information the Securities Exchange Act of 1934 and all applicable rules require.

Sincerely,

/s/ John Reynolds

John Reynolds
Assistant Director