

MID-CONTINENT SECURITIES ADVISORS, LTD.  
SCHEDULE I - COMPUTATION OF AGGREGATE INDEBTEDNESS AND NET CAPITAL  
IN ACCORDANCE WITH RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION  
DECEMBER 31, 2015

Net Capital:	
Partners' capital from statement of financial condition	\$ 695,297
Nonallowable assets	<u>(333,129)</u>
Net capital before haircuts	362,168
Haircuts	<u>-</u>
NET CAPITAL	\$ <u><u>362,168</u></u>
Computation of basic net capital requirement:	
Minimum net capital required (6-2/3% of aggregate indebtedness)	\$ <u>23,280</u>
Minimum dollar net capital requirement	<u>25,000</u>
Excess capital	<u>337,168</u>
Net capital less 120% of minimum dollar net capital requirement	\$ <u><u>332,168</u></u>
Ratio:	
Aggregate indebtedness to net capital	<u><u>96%</u></u>
Ratio of subordinated indebtedness to debt/equity total	<u><u>-</u></u>

Note: There are no material differences between the above computation and the computation of net capital as of December 31, 2015 previously filed by Mid-Continent Securities Advisors, Ltd. on Form X-17A-5.

See Independent Auditor's Report.