

Via Facsimile and U.S. Mail  
Mail Stop 6010

October 23, 2008

Daniel Zwiren  
Optigenex, Inc.  
Chief Executive Officer  
P.O. Box 3521  
Uptown Station  
Hoboken, NJ 07030

**Re: Optigenex, Inc.**  
**Form 10-KSB for Fiscal Year Ended December 31, 2007**  
**Form 10-Q for Quarterly Period Ended March 31, 2008**  
**Form 10-Q for Quarterly Period Ended June 30, 2008**  
**File No. 000-51248**

Dear Mr. Zwiren:

We have completed our review of your Form 10-KSB and have no further comments at this time.

Sincerely,

Carlton Tartar  
Branch Chief