

**THE SECURITIES GROUP, LLC**  
**STATEMENT OF FINANCIAL CONDITION**  
**AS OF DECEMBER 31, 2015**

<b>ASSETS</b>	
Current Assets:	
Cash and cash equivalents	\$ 76,195
Prepaid expenses	2,790
Total Current Assets	<u>78,985</u>
Property and Equipment:	
Office furnishings and equipment	13,334
Less: accumulated depreciation	<u>(13,334)</u>
Total Property and Equipment	<u>-</u>
<b>Total Assets</b>	<b><u>\$ 78,985</u></b>
<b>LIABILITIES AND MEMBERS' EQUITY</b>	
Current Liabilities:	
Accounts payable	\$ 802
Due to related party	<u>2,026</u>
Total Current Liabilities	<u>2,828</u>
Members' equity:	<u>76,157</u>
<b>Total Liabilites &amp; Members' Equity</b>	<b><u>\$ 78,985</u></b>

The accompanying notes are an integral part of these financial statements.