

Venecredit Securities Inc Exemption Report

Venecredit Securities Inc (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

(1) The Company claimed an exemption from 17 C.F.R. § 240.15c3-3 under the following provisions of 17 C.F.R. § 240.15c3-3 (k): (2) (ii)

(2) The Company met the identified exemption provisions in 17 C.F.R. § 240.15c3-3(k) throughout the most recent fiscal year without exception.

Venecredit Securities Inc.

We, Alvaro Frias / George F Valle, affirm that, to our best knowledge and belief, this Exemption Report is true and correct.

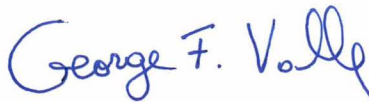
By: Alvaro Frias

Title: CEO / Managing Director

A handwritten signature in blue ink, appearing to be 'Alvaro Frias', with a stylized, cursive script.

By: George F Valle

Title: CFO / Finop

A handwritten signature in blue ink, appearing to be 'George F. Valle', written in a clear, cursive script.

February 27, 2017