

**Silver Portal Capital, LLC**  
**Schedule I - Computation of Net Capital Requirements**  
**Pursuant to Rule 15c3-1**  
**As of December 31, 2015**

**Computation of net capital**

|   |                       |                       |
|---|-----------------------|-----------------------|
| Members' equity                                 | <u>\$ (1,081,757)</u> |                       |
| <b>Total members' equity</b>                    |                       | <b>\$ (1,081,757)</b> |
| <b>Add: Additions to capital</b>                |                       |                       |
| Subordinated liabilities                        | 1,311,635             |                       |
| Total allowable subordinated liabilities        |                       | <u>1,311,635</u>      |
| Total equity & allowable subordinated liability |                       | 229,878               |
| Less: Non-allowable assets                      |                       |                       |
| Receivable                                      | (181,667)             |                       |
| Prepaid expense                                 | (3,250)               |                       |
| Deposit   | <u>(10,000)</u>       |                       |
|   |                       | <u>(194,917)</u>      |
| <b>Net capital before haircuts</b>              |                       | <b>34,961</b>         |
| <b>Total haircuts &amp; undue concentration</b> |                       | <u>-</u>              |
| <b>Net Capital</b>                              |                       | <b>34,961</b>         |

**Computation of net capital requirements**

|   |                 |                         |
|---|-----------------|-------------------------|
| Minimum net capital requirements            |                 |                         |
| 6 2/3 percent of net aggregate indebtedness | \$ 4,211        |                         |
| Minimum dollar net capital required         | <u>\$ 5,000</u> |                         |
| Net capital required (greater of above)     |                 | <u>(5,000)</u>          |
| <b>Excess net capital</b>                   |                 | <u><u>\$ 29,961</u></u> |
| Aggregate indebtedness                      |                 | <u><u>\$ 63,159</u></u> |

Ratio of aggregate indebtedness to net capital 1.81 : 1

There was no material difference between net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015.

*The accompanying notes are an integral part of these financial statements.*