

**CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

We consent to the incorporation by reference in Registration Statements (Form S-8 Nos. 333-87236, 333-105187, 333-143249, 333-159448, 333-159449 and 333-159450 and Form S-3 No. 333-109108) of ExpressJet Holdings, Inc. of our report dated February 27, 2009 (except for changes as described in Note 1, as to which the date is October 16, 2009), with respect to the consolidated financial statements of ExpressJet Holdings, Inc. for the year ended December 31, 2008, included in this Annual Report (Form 10-K) for the year ended December 31, 2009.

/s/ Ernst & Young LLP

Houston, Texas  
February 26, 2010