

## Schedule of Auction-Rate Securities Held

<b>Name</b>	<b>Cusip</b>	<b>MDY</b>	<b>S&amp;P</b>	<b>Notional Amount</b>
Academic Loan Group	01551DAE2	Aaa	AAA	5,000,000
College Loan Corp	194262DE8	Aaa	AAA	5,000,000
Ed Funding of South	28148NBM4	Aaa	AAA	4,950,000
Education Loan Inc.	280907AW6	Aaa	NR	4,800,000
GCO Ed Loan Funding	36156HAL2	Aaa	AAA	5,000,000
GCO Ed Loan Funding	36156HAG3	Aaa	AAA	5,000,000
Kentucky Higher Ed	49130NAK5	Aaa	AAA	6,250,000
Nelnet Education Loan	64031RAK5	Aaa	AAA	5,000,000
Nelnet Education Loan	64031RAF6	Aaa	AAA	5,000,000
Northstar Education	66704JBW7	Aaa	AAA	1,075,000
Oklahoma Stud Loan	679110CN4	Aaa	AAA	5,000,000
Oklahoma Student Loan	679110CN4	Aaa	AAA	5,000,000
Penn St Higher Ed	709163EH8	Aaa	AAA	5,000,000
SLM Stud Loan Trust	78442GJC1	Aaa	AAA	3,000,000