

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**Form 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 19, 2005**

**EXPRESSJET HOLDINGS, INC.**  
*(Exact name of registrant as specified in its charter)*



**Delaware**  
*(State or other jurisdiction  
of incorporation)*

**1-31300**  
*(Commission  
File Number)*

**76-0517977**  
*(IRS Employer  
Identification No.)*

**1600 Smith Street, Dept. HQSCE**  
**Houston, Texas**  
*(Address of principal executive offices)*

**77002**  
*(Zip Code)*

**713-324-2639**  
*(Registrant's telephone number, including area code)*

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Item        2.02        Results of Operations and Financial Condition

On January 19, 2005, we issued a press release announcing our results of operations for the fourth quarter and full year 2004. The press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

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## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXPRESSJET HOLDINGS, INC.  
(Registrant)

Date: January 19, 2005

/s/ Frederick S. Cromer  
Frederick S. Cromer  
Vice President and Chief Financial Officer

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## EXHIBIT INDEX

99.1      Press Release

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