

FORUM CAPITAL SECURITIES LLC

STATEMENT OF FINANCIAL CONDITION

December 31, 2015

ASSETS

Cash and cash equivalents	\$ 549,324
Investment banking fees receivable	6,381,494
Investment in limited liability company	5,457
Other assets	<u>142,237</u>
Total Assets	<u>\$ 7,078,512</u>

LIABILITIES AND MEMBERS' EQUITY

Liabilities

Accounts payable and accrued expenses	<u>\$ 31,417</u>
Total Liabilities	31,417

Members' Equity

	<u>7,047,095</u>
Total Liabilities and Members' Equity	<u>\$ 7,078,512</u>

See accompanying notes to financial statements.

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