

DELOITTE CORPORATE FINANCE LLC

STATEMENT OF FINANCIAL CONDITION AS OF MAY 31, 2024

	<u>2024</u>
ASSETS	
Cash	\$ 46,506,789
Accounts receivable — advisory services, net	2,550,108
Accounts receivable – related party (Note 2)	651,767
Prepaid assets	194,932
Deferred costs (Note 1)	6,625,100
Goodwill (Note 1)	<u>16,667,959</u>
 TOTAL ASSETS	 <u>\$ 73,196,655</u>
 LIABILITIES AND MEMBER’S EQUITY	
 Accounts payable and accrued expenses	 \$ 101,194
Deferred revenue (Note 1)	<u>6,650,100</u>
 TOTAL LIABILITIES	 6,751,294
 MEMBER’S EQUITY	 <u>66,445,361</u>
 TOTAL LIABILITIES AND MEMBER’S EQUITY	 <u>\$ 73,196,655</u>

See notes to financial statement.