

DELOITTE CORPORATE FINANCE LLC

STATEMENT OF FINANCIAL CONDITION

AS OF MAY 31, 2020

ASSETS

Cash and cash equivalents	\$ 14,074,483
Money market fund	500,800
Accounts receivable — advisory services, net	2,248,321
Accounts receivable — related entity (Note 3)	6,580,781
Prepaid assets	137,985
Deferred costs (Note 1)	6,120,691
Goodwill (Note 2)	<u>16,667,959</u>
 TOTAL ASSETS	 <u>\$ 46,331,020</u>

LIABILITIES AND MEMBER'S EQUITY

Accounts payable and accrued expenses	\$ 251,874
Deferred revenue (Note 1)	<u>6,120,691</u>
 TOTAL LIABILITIES	 6,372,565
 MEMBER'S EQUITY	 <u>39,958,455</u>
 TOTAL LIABILITIES & MEMBER'S EQUITY	 <u>\$ 46,331,020</u>

See notes to financial statements.

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