

DELOITTE CORPORATE FINANCE LLC

STATEMENT OF FINANCIAL CONDITION AS OF MAY 31, 2021

	<u>2021</u>
ASSETS	
Cash and cash equivalents	\$ 60,212,560
Money market fund	-
Accounts receivable — advisory services, net	1,327,695
Accounts receivable — related entity (Note 2)	810,331
Prepaid assets	98,084
Deferred costs (Note 1)	5,164,685
Goodwill (Note 1)	<u>16,667,959</u>
TOTAL ASSETS	<u>\$ 84,281,314</u>
 LIABILITIES AND MEMBER'S EQUITY	
Accounts payable and accrued expenses	\$ 414,693
Deferred revenue (Note 1)	<u>5,179,685</u>
TOTAL LIABILITIES	5,594,378
MEMBER'S EQUITY	<u>78,686,936</u>
TOTAL LIABILITIES & MEMBER'S EQUITY	<u>\$ 84,281,314</u>

See notes to statement of financial condition.