

DELOITTE CORPORATE FINANCE LLC

COMPUTATION OF NET CAPITAL FOR BROKERS AND DEALERS PURSUANT TO RULE 15c3-1 UNDER THE SECURITIES EXCHANGE ACT OF 1934 AS OF MAY 31, 2023

	<u>2023</u>
MEMBER'S EQUITY	<u>\$ 73,307,298</u>
NONALLOWABLE ASSETS AND OTHER CAPITAL CHARGES:	
Accounts receivable	3,200,136
Prepaid assets	99,114
Deferred costs	6,163,054
Goodwill	<u>16,667,959</u>
Total nonallowable assets and other capital charges	<u>26,130,263</u>
NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITIONS	47,177,035
HAIRCUTS ON SECURITIES POSITIONS	<u>-</u>
NET CAPITAL	47,177,035
NET CAPITAL REQUIREMENT—Alternative method	<u>512,105</u>
EXCESS NET CAPITAL	<u>\$ 46,664,930</u>

Note: There are no material adjustments between this schedule and the Company's unaudited amended FOCUS report filed on July 19, 2023.

See notes to financial statements.

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