

DELOITTE CORPORATE FINANCE LLC

COMPUTATION OF NET CAPITAL FOR BROKERS AND DEALERS PURSUANT TO RULE 15c3-1 UNDER THE SECURITIES EXCHANGE ACT OF 1934 AS OF MAY 31, 2022

	<u>2022</u>
MEMBER'S EQUITY	<u>\$ 83,637,723</u>
NONALLOWABLE ASSETS AND OTHER CAPITAL CHARGES:	
Accounts receivable	2,191,960
Prepaid assets	120,360
Deferred costs	5,435,567
Goodwill	<u>16,667,959</u>
Total nonallowable assets and other capital charges	<u>24,415,846</u>
NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITIONS	59,221,877
HAIRCUTS ON SECURITIES POSITIONS	<u>-</u>
NET CAPITAL	59,221,877
NET CAPITAL REQUIREMENT—Alternative method	<u>381,068</u>
EXCESS NET CAPITAL	<u>\$ 58,840,809</u>

Note: There are no material adjustments between this schedule and the Company's unaudited FOCUS report filed on June 23, 2022.

See notes to financial statements.

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