

DELOITTE CORPORATE FINANCE LLC

COMPUTATION OF NET CAPITAL FOR BROKERS AND DEALERS PURSUANT TO RULE 15c3-1 UNDER THE SECURITIES EXCHANGE ACT OF 1934 AS OF MAY 31, 2021

	<u>2021</u>
MEMBER'S EQUITY	<u>\$ 78,686,936</u>
NONALLOWABLE ASSETS AND OTHER CAPITAL CHARGES:	
Accounts receivable	1,327,695
Accounts receivable - related entity	810,331
Prepaid assets	98,084
Deferred costs	5,164,685
Goodwill	<u>16,667,959</u>
Total nonallowable assets and other capital charges	<u>24,068,754</u>
NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITIONS	54,618,182
HAIRCUTS ON SECURITIES POSITIONS	<u>-</u>
NET CAPITAL	54,618,182
NET CAPITAL REQUIREMENT	<u>372,959</u>
EXCESS NET CAPITAL	<u><u>\$ 54,245,223</u></u>

Note: There are no material adjustments between this schedule and the Company's unaudited FOCUS report filed on July 23, 2021, as amended.

See notes to financial statements.

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