

Delaware Operating Services Company
Balance Sheet
(Dollars in Thousands)
(Unaudited)

ASSETS	As of September 30, 2005
<hr/>	
Current Assets	
Cash and cash equivalents	*
Accounts receivable	*
Accounts receivable from associated companies	*
Other prepayments	*
	*
Deferred Charges and Other Assets	
Deferred income tax	*
Prepaid pension cost	*
	*
Total Assets	*
 LIABILITIES AND OWNER'S EQUITY	
Current Liabilities	
Accounts payable	*
Interest and taxes receivable	*
Notes payable to associated companies	*
Other	*
	*
Deferred Credits and Other Liabilities	
Pension and OPEB	*
Capitalization	
Common stock	*
Additional paid in capital	*
Retained earnings	*
	*
Total Capitalization and Liabilities	*

* Filed under request for confidential treatment pursuant to Rule 104(b) of the Public Utility Holding Company Act of 1935.

**Delaware Operating Services Company
Consolidated Statements of Income
(Dollars in Thousands)
(Unaudited)**

**Nine Months
Ended September 30, 2005**

OPERATING REVENUES	*
OPERATING EXPENSES	
Cost of sales	*
Operation and maintenance	*
Taxes other than income taxes	*
OPERATING INCOME	*
OTHER INCOME	*
INTEREST EXPENSE	*
INCOME BEFORE INCOME TAXES	*
INCOME TAXES	*
NET INCOME	*

* Filed under request for confidential treatment pursuant to Rule 104(b) of the Public Utility Holding Company Act of 1935.