

Atlantic Generation, Inc.  
Consolidated Balance Sheet  
(Dollars in Thousands)  
(Unaudited)

<b>ASSETS</b>	As of September 30, 2005
<b>Current Assets</b>	
Cash	*
Accounts receivable	*
	*
<b>Investments</b>	
Investment in ATE	*
Investment in Energy Investors Fund	*
Investment in electric generating facilities	*
Other investments	*
	*
<b>Property, Plant and Equipment</b>	
Property, plant and equipment	*
Less: Accumulated depreciation	*
Net Plant	*
<b>Total Assets</b>	*
 <b>LIABILITIES AND OWNER'S EQUITY</b>	
Interest and taxes accrued	*
	*
<b>Deferred Credits and Other Liabilities</b>	*
<b>Capitalization</b>	
Additional paid-in capital	*
Retained deficit	*
Total equity	*
<b>Total Capitalization and Liabilities</b>	*

\* Filed under request for confidential treatment pursuant to Rule 104(b) of the Public Utility Holding Company Act of 1935.

**Atlantic Generation, Inc**  
**Consolidated Statements of Income**  
**(Dollars in Thousands)**  
**(Unaudited)**

**Nine Months**  
**Ended September 30, 2005**

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<b>OPERATING REVENUES</b>	*
<b>OPERATING EXPENSES</b>	
Operation and maintenance	*
Depreciation and amortization	*
<b>OPERATING INCOME</b>	*
<b>OTHER INCOME</b>	*
<b>INTEREST EXPENSE</b>	*
<b>INCOME BEFORE INCOME TAXES</b>	*
<b>INCOME TAXES</b>	*
<b>NET INCOME</b>	*

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Rule 104(b) of the Public Utility Holding Company Act of 1935.