

Item 7. Financial Statements and Exhibits.

(c) Exhibits

<u>Exhibit No.</u>	<u>Description of Exhibit</u>	<u>Reference</u>
99	Pepco Holdings, Inc. Presentation	Filed herewith.

Item 9. Regulation FD Disclosure.

Exhibit 99, attached hereto, is hereby incorporated by reference.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEPCO HOLDINGS, INC.
(Registrant)

May 19, 2003
DATE

By: /s/ ELLEN SHERIFF ROGERS
Ellen Sheriff Rogers
Vice President, Secretary and
Assistant Treasurer