

# New RC

## CASH FLOW

(Thousands of Dollars)	Projected		
	2002	2003	2004
	With Securitization		
Net Income	*	*	*
Other	*	*	*
Net Cash From Operations	*	*	*
Capital Expenditures	*	*	*
Sales of Assets/Other Investments	*	*	*
Net Cash Used in Investing	*	*	*
Short-Term Debt/Money Pool Borrowing	*	*	*
Construction Loan	*	*	*
Long-Term Debt	*	*	*
Securitization Debt (1)	*	*	*
APIC - Common Stock	*	*	*
Preferred Stock	*	*	*
Preferred Dividends	*	*	*
Common Dividends	*	*	*
Net Cash Provided by Financing	*	*	*
Net Change in Cash	*	*	*
Cash & Cash Equivalents	*	*	*

Filed under Request for Confidential Treatment Pursuant to Rule 104(b) of the Public Utility Holding Company Act.

Note:

(1) \*

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## Capitalization

(Thousands of Dollars)	Projected		
	2002	2003	2004
	With Securitization		
Debt	*	*	*
Money Pool/Short-Term Debt	*	*	*
Construction Loan	*	*	*
Securitization Loan (1)	*	*	*
Long-Term Debt	*	*	*
Total Debt	*	*	*
Preferred Stock	*	*	*
Trust Obligated Preferred Securities (TOPrS)	*	*	*
Common Equity		*	*
Common Stock & APIC	*	*	*
Retained Earnings	*	*	*
Total Common Equity	*	*	*
Total Capitalization	*	*	*
Total Debt	*	*	*
Preferred Stock	*	*	*
Trust Obligated Preferred Securities (TOPrS)	*	*	*
Common Equity	*	*	*
Total Capitalization	*	*	*

  

	Without Securitization		
Debt	*	*	*
Money Pool/Short-Term Debt	*	*	*
Construction Loan	*	*	*
Long-Term Debt	*	*	*
Total Debt	*	*	*
Preferred Stock	*	*	*
Trust Obligated Preferred Securities (TOPrS)	*	*	*
Common Equity		*	*
Common Stock & APIC	*	*	*
Retained Earnings	*	*	*
Total Common Equity	*	*	*
Total Capitalization	*	*	*
Total Debt	*	*	*
Preferred Stock	*	*	*
Trust Obligated Preferred Securities (TOPrS)	*	*	*
Common Equity	*	*	*
Total Capitalization	*	*	*

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Note:

(1) \*