



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail Stop 3561

March 8, 2017

Via E-mail

Stephen J. Antol  
Chief Financial Officer  
El Capitan Precious Metals, Inc.  
5871 Honeysuckle Road  
Prescott, Arizona 86305-3764

**Re: El Capitan Precious Metals, Inc.  
Registration Statement on Form S-1  
Filed February 28, 2017  
File No. 333-216328**

Dear Mr. Antol:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Ronald E. Alper at (202) 551-3329 with any questions.

Sincerely,

/s/ David Link for

John Reynolds  
Assistant Director  
Office of Beverages, Apparel and  
Mining

cc: Alan Gilbert, Esq.  
Maslon LLP