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Colorado Secretary of State

Business Division

1560 Broadway, Suite 200

Denver, CO 80202-5169

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Statement of Merger

filed pursuant to §7-90-301, et seq. and §7-90-203 Colorado Revised Statutes (C.R.S.)

1. Entity name or true name of each
merging entity:
(other than the surviving entity)

Health Sciences Group, Inc.

(Enter name exactly as it appears in the records of the secretary of state if applicable)

Form of entity:

Corporation

Jurisdiction under which the
entity was formed:

Colorado

ID number (if applicable):

Principal office street address:

6080 Center Drive, 6th Floor

(Street name and number)

Los Angeles

(City)

CA

(State)

90045

(Postal/Zip Code)

(Province – if applicable)

(Country – if not US)

Principal office mailing address:
(if different from above)

(Street name and number or Post Office Box information)

(City)

(State)

(Postal/Zip Code)

(Province – if applicable)

(Country – if not US)

Entity name or true name:
(other than the surviving entity)

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.....

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=====

(City)

(State)

(Postal/Zip Code)

(Province – if applicable)

(Country – if not US)

HSG Merger, Inc.

HSG Merger, Inc.

(Enter name exactly as it appears in the records of the secretary of state if applicable)

Corporation

Corporation

Delaware

Delaware

6080 Center Drive, 6th Floor

6080 Center Drive, 6th Floor

(Street name and number)

Los Angeles CA 90045
(City) (State) (Postal/Zip Code)

(Province – if applicable) (Country – if not US)

Principal office mailing address:
(if different from above)

(Street name and number or Post Office Box information)

(City) (State) (Postal/Zip Code)

(Province – if applicable) (Country – if not US)

3. New entity name of surviving entity:

Health Sciences Group, Inc.

4. Use of Restricted Words (if any of these terms are contained in an entity name, true name of an entity, trade name or trademark stated in this document, make the applicable selection):

- ☐ "bank" or "trust" or any derivative thereof
☐ "credit union" ☐ "savings and loan"
☐ "insurance", "casualty", "mutual", or "surety"

5. The merging entities are merged into the surviving entity pursuant to this section.

6. If the entity's period of duration as amended is perpetual, mark this box: ☐

OR

If the entity's period of duration as amended is less than perpetual, state the date on which the period of duration expires:

(mm/dd/yyyy)

7. If one or more of the merging entities is a registrant of a trademark described in a filed document in the records of the secretary of state, mark this box ☐ and state below the document number of each such filed document.

Document number: _____

Document number: _____

(If more than two trademarks, mark this box ☐ and include an attachment stating the additional document numbers.)

8. Other amendments, if any, are attached.

9. Additional information may be included. If applicable, mark this box ☐ and include an attachment stating the additional information.

10. (Optional) Delayed effective date: _____
(mm/dd/yyyy)

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Causing this document to be delivered to the secretary of state for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that the document is the individual's act and deed, or that the individual in good faith believes the document is the act and deed of the person on whose behalf the individual is causing the document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S., the constituent documents, and the organic

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11. Name(s) and address(es) of the individual(s) causing the document to be delivered for filing:

Hannah Kasev _____
(Last) (First) (Middle) (Suffix)
10100 Santa Monica Blvd.
(Street name and number or Post Office Box information)
7th Floor
Los Angeles CA 90045
(City) (State) (Postal/Zip Code)

(Province – if applicable) (Country – if not US)

(The document need not state the true name and address of more than one individual. However, if you wish to state the name and address of any additional individuals causing the document to be delivered for filing, mark this box ☐ and include an attachment stating the name and address of such individuals.)

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