

Allegiance Capital, LLC  
COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION  
December 31, 2015

NET CAPITAL

Total members' equity from statement of financial condition	\$71,215
Deduct members' equity not allowable for net capital	<u>-</u>

Total members' equity qualified for net capital	71,215
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Add:

Subordinated borrowings allowable	
in computation of net capital	-
Other (deductions) or allowable credits	<u>-</u>

Total members' equity and subordinated borrowings	71,215
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Deductions and/or charges:

Nonallowable assets		
FINRA renewal and daily accounts	100	
Prepaid expenses	16,597	
Furniture (net of accumulated depreciation)	-	
Due from affiliates	-	
Secured demand note deficiency	-	
Commodity futures contracts and spot commodities -		
propriety capital charges	-	
Other deductions and/or charges	<u>-</u>	(16,697)

Net capital before haircuts on securities positions	54,518
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Haircuts on securities (computed, where applicable, pursuant to 15c3-1(f)):

Contractual securities commitments	-	
Subordinated securities borrowings	-	
Trading and investment securities:		
Exempted securities	-	
Debt securities	-	
Options	-	
Other securities	-	
Undue concentration	<u>-</u>	<u>-</u>

Net capital	<u>\$54,518</u>
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Aggregate Indebtedness

Total aggregate indebtedness liabilities from statement of financial condition	\$ 1,000
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Add:

Drafts for immediate credit	-	
Market value of securities borrowed for which no		
equivalent value is paid or credited	-	
Other unrecorded amounts	<u>-</u>	<u>-</u>

Total aggregate indebtedness	<u>\$ 1,000</u>
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Allegiance Capital, LLC  
COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION (CONT.)  
December 31, 2015

Computation of Basic Net Capital Requirement

Minimum net capital required (6-2/3% of total aggregate indebtedness)	\$ <u>67</u>
Minimum net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with rule 15c3-1	<u>5,000</u>
Net capital requirement (greater of above minimums)	<u>5,000</u>
Excess net capital (net capital less net capital requirement)	<u>49,518</u>
Excess net capital at 1000%	<u>\$49,518</u>
Percentage of aggregate indebtedness to net capital	2%

There is no material difference between the audited Computation of Net Capital and the corresponding unaudited Part IIA of the Form X-17A-5 FOCUS report.